SEC	Form	4

FORM 4

Check this box if no longer subject to

Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

	Check this box to indicate that a
	transaction was made pursuant to a
-	contract, instruction or written plan for the
L	purchase or sale of equity securities of the
4	issuer that is intended to satisfy the
	affirmative defense conditions of Rule

10b5-1(c). See Instruction 10.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] AGRI-FINTECH HOLDINGS, INC.			2. Issuer Name and Ticker or Trading Symbol <u>Tingo Group, Inc.</u> [TIO]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner				
(Last)	, , , , , , , ,		3. Date of Earliest Transaction (Month/Day/Year) 11/30/2022	Officer (give title Other (specify below) below)				
11650 SOUTH STATE STREET SUITE 240			4. If Amendment, Date of Original Filed (Month/Day/Year) 10/16/2023	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(Street)								
DRAPER	UT	84020						
(City)	(State)	(Zip)	vative Securities Acquired Disposed of an Peneficia					

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr.		4. Securities Act Disposed Of (D)			Securities Beneficially Owned Following Reported	Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	 Transaction(s) (Instr. 3 and 4) 		(1150.4)
Common Stock ⁽¹⁾	10/13/2023		S		10,000,000	D	\$0.9	41,826,483	D	

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (In 8)		Derivative Securities Acquired (Disposed	erivative Expiration Date ecurities (Month/Day/Year) cquired (A) or isposed of (D) nstr. 3, 4 and		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series B Preferred ⁽²⁾	\$3.09	11/30/2022		J		33,687.21		11/30/2022	12/31/2023	Common Stock	336,872,138	\$3.09	33,687.21	D	

Explanation of Responses:

1. Amended to include Series B Preffered Stock of the Issuer which, upon the occurence of certain conditions, is convertible into 336,872,138 shares of common stock. The Series B Preffered Stock was received by the Reporting Person in connection with the closing, on November 30, 2022, of that certain Second Amended and Restated Agreement and Plan of Merger, dated October 6, 2022, among the Issuer, the Reporting Person, and representatives of the shareholders of each of the Issuer and the Reporting Person.

2. Conversion price is determined by reference to the consideration received in connection within the transactions contemplated by the Merger Agreement. Although the Form requires a conversion price to be stated, no cash payment is required to convert the Series B Preferred Stock.

/s/ Kenneth I. Denos, Secretary 10/25/2023

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.